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IN CONSTRUCTION HOLDINGS LIMITED
現恆建築控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1500)

**PROPOSED ADOPTION OF THE THIRD AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by In Construction Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) hereby announces that, on the date of this announcement, resolutions have been passed to propose to amend the existing second amended and restated memorandum (the “**Existing Memorandum**”) and articles of association (the “**Existing Articles**”) of the Company in order to, among others, (i) bring the Existing Memorandum and the Existing Articles in line with the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments to the Listing Rules; (ii) incorporate certain consequential and housekeeping amendments; and (iii) update and clarify provisions where it is considered desirable (collectively, the “**Proposed Amendments**”) by adopting a third amended and restated memorandum and articles of association (the “**Third Amended and Restated M&AA**”) of the Company.

The Proposed Amendments and the adoption of the Third Amended and Restated M&AA will be put forward to the shareholders of the Company (the “**Shareholders**”) for consideration and approval by way of a special resolution at the annual general meeting of the Company (the “**AGM**”) to be held on Friday, 12 September 2025, and the Third Amended and Restated M&AA will become effective upon the approval by the Shareholders at the AGM. A circular of the AGM containing, among other things, details of the Proposed Amendments and the adoption of the Third Amended and Restated M&AA, together with a notice of the AGM will be dispatched to the Shareholders in due course.

By order of the Board
In Construction Holdings Limited
Lau Pak Man
Chairman

Hong Kong, 27 June 2025

As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive directors; Mr. Leung Chi Kin, Mr. Lam Chi Hung Louis and Ms. Mok Kam Sheung as independent non-executive directors.