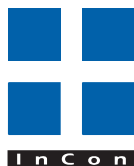


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IN CONSTRUCTION HOLDINGS LIMITED
現恆建築控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1500)

POSITIVE PROFIT ALERT

This announcement is made by In Construction Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on preliminary assessment by the Board of the unaudited management accounts of the Group for the year ended 31 March 2026 (the “**Year**”), the Group is expected to record a consolidated profit of approximately HK\$62.5 million to HK\$67.5 million as compared to a consolidated loss of HK\$18.9 million for the corresponding year in 2025. Such improvement in consolidated profit was primarily attributable to, among other factors, increase in revenue and gross profit generated from major projects undertaken by the Group where these projects reached advance stage of completion during the Year.

The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the latest available unaudited management accounts of the Group, which have not been audited or reviewed by the Company’s auditor or the audit committee. The Company is still in the process of finalising its consolidated annual results for the year ended 31 March 2026 which are expected to be published on 26 June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
In Construction Holdings Limited
Lau Pak Man
Chairman

Hong Kong, 24 June 2026

As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive directors; Mr. Leung Chi Kin, Mr. Lam Chi Hung Louis and Ms. Mok Kam Sheung as independent non-executive directors.