*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 31 March 2015 issued by In Construction Holdings Limited (the "**Company**").*

*The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the "**Stabilising Rules**") and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.*

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IN CONSTRUCTION HOLDINGS LIMITED
現恆建築控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1500)

STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on 9 May 2015.

The stabilising actions undertaken by Oriental Patron Securities Limited, the Stabilisation Manager, during the stabilisation period involved:

1. over-allocation of an aggregate of 30,000,000 Shares in the Placing;

2. the borrowing of an aggregate of 30,000,000 Shares by the Stabilisation Manager from Kinetic Kingdom to cover over-allocation of Shares in the Placing; and

3. the full exercise of the Over-allotment Option by the Sole Bookrunner on behalf of the Placing Underwriters on 30 April 2015 in respect of an aggregate of 30,000,000 Shares at the Offer Price to facilitate the return to Kinetic Kingdom of 30,000,000 borrowed Shares which were used to cover over-allocation of Shares in the Placing.

The Company makes this announcement pursuant to section 9(2) of the Stabilising Rules and announces that the stabilisation period in connection with the Share Offer ended on 9 May 2015, being the 30th day after the last day for the lodging of applications under the Public Offer.

The stabilising actions undertaken by Oriental Patron Securities Limited, the Stabilisation Manager, during the stabilisation period involved:

1. over-allocation of an aggregate of 30,000,000 Shares in the Placing, representing 15% of the Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;

2. the borrowing of an aggregate of 30,000,000 Shares by the Stabilisation Manager from Kinetic Kingdom pursuant to the Stock Borrowing Agreement to cover over-allocation of Shares in the Placing; and

3. the full exercise of the Over-allotment Option by the Sole Bookrunner on behalf of the Placing Underwriters on 30 April 2015 in respect of an aggregate of 30,000,000 Shares (the "**Over-allotment Shares**"), representing 15% of the Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option, to facilitate the return to Kinetic Kingdom of 30,000,000 borrowed Shares which were used to cover over-allocation of Shares in the Placing. For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated 30 April 2015.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
In Construction Holdings Limited
Lau Pak Man
Chairman

Hong Kong, 11 May 2015

As at the date of this announcement, the Board comprises Mr. Lau Pak Man, Mr. Cheng Wing Cheong and Ms. Kwan Kit Sum Kit as executive Directors; Mr. Leung Chi Kin, Lam Chi Hung Louis and Mr. Yau Chi Man Norman (also known as Iao Chi Meng) as independent non-executive Directors.